EUWID Price Watch Germany
February 2025

Prices in € per tonne free delivered unless otherwise stated	February 2025		January 2025		February 2024	
Fine paper						
Woodfree uncoated						
A4 C-grade, branded paper	900	- 1,000	920	- 1,010	950	- 1,010
A4 C-grade, non-branded paper	850	- 950	870	- 950	900	- 920
Offset sheets 80 g	1,000	- 1,110	1,020	- 1,110	1,050	- 1,110
Offset reels 80 g	940	- 1,010	950	- 1,010	960	- 1,010
Woodfree coated						
Sheets, double coated, 100 g	1,000	- 1,110	1,020	- 1,110	1,020	- 1,100
Reels, double coated, 100 g	920	- 990	940	- 990	950	- 1,010
Publication paper						
Newsprint 45 g (coldset)	600	- 625	600	- 625	570	- 620
Newsprint 42.5 g (coldset)	610	- 635	610	- 635	580	- 630
Newsprint 45 g (heatset)	600	- 625	600	- 625	570	- 620
LWC offset 60 g	780	- 810	780	- 810	780	- 830
LWC rotogravure 60 g	800	- 820	800	- 820	810	- 850
SC offset 56 g (A)	680	- 700	680	- 700	680	- 720
SC rotogravure 56 g (A)	680	- 700	680	- 700	680	- 720
Corrugated case material						
Primary fibre corrugated case material						
Unbleached kraftliner from Scandinavia 175 g	810	- 830 [2]	830	- 850	730	- 750
Semi-chemical corrugated medium [1]	775	- 1,000	775	- 1,000	705	- 880
White-top kraftliner 140 g	1,050	- 1,130	1,050	- 1,130	970	- 1,030
Recycled corrugated case material						
Schrenz	610	- 630 [3]	550	- 570	490	- 510
Wellenstoff	640	- 660	580	- 600	520	- 540
Testliner II	670	- 690	610	- 630	550	- 570
Testliner III	650	- 670	590	- 610	530	- 550
White-top testliner, coated	890	- 930	890	- 930	850	- 870
White-top testliner, 140 g, ISO 70-75	770	- 785	770	- 785	710	- 725
Cartonboard						
Unlined chipboard	795	- 825	815	- 855	790	- 845
GD II	870	- 930	850	- 950	825	- 930
GC II	1,240	- 1,275	1,240	- 1,275	1,210	- 1,235

[1] Prices at the upper end of the range represent Scandinavian primary fibre grades, lower-end prices are quoted for other European grades.
[2] Price reductions of €20/t in January or February.
[3] Taking into account price reductions of €20/t in January/February.

CEPI comments on EU's Clean Industrial Deal

With the Clean Industrial Deal the European Commission has presented a comprehensive package of actions aimed at making industries in Europe more competitive and concurrently driving decarbonisation of the economy. Under the Clean Industrial Deal the Commission plans to mobilise €100bn to support EU-made clean manufacturing and create hundreds of thousands of new jobs. The Confederation of European Paper Industries (CEPI) sees opportunities as well as risks in the Deal.

The Clean Industrial Deal views bio-economy as a key sector that must be promoted in the interest of sustainability. The Deal will therefore not only ease access to renewable energies but also promote the use of wood-based materials in place of fossil raw materials. This offers opportunities especially for the pulp and paper industry to benefit from the new requirements, according to CEPI. The Clean Industrial Deal also addresses the concerns of small and medium enterprises (SMEs) for greater recognition. Regulatory requirements for smaller companies will be eased, which will save billions of euros in compliance costs, CEPI writes.

Despite the positive aspects, CEPI warns of weaknesses in the current conception of the Clean Industrial Deal, which especially fails to provide a clear strategy to prevent "carbon leakage," i. e. relocation of CO2-intensive products to non-EU countries with less stringent climate legislation.

CEPI also draws attention to energy prices in Europe which are twice as high than before the Covid pandemic. While the Clean Industrial Deal offers possibilities for flexible energy procurement, it fails to offer measures for concrete and rapid cost reduction.

CEPI is on the whole satisfied with the Deal: "The circular bio-economy is a €7.3tn opportunity by 2030 and Europe is, after today's policy announcements, well positioned to capture a large share of this market," said CEPI director general Jori Ringman. □